

Debtor Lily Robotics, Inc. EIN 46-4698604
Name

United States Bankruptcy Court for the District of Delaware

Date case filed for chapter 11

02/27/2017
MM / DD / YYYY

Case number: 17-10426 (KJC)

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Lily Robotics, Inc.
2. All other names used in the last 8 years	none
3. Address	374 Harriet Street San Francisco, CA 94103
4. Debtor's attorneys (Names and addresses)	<p>MORRIS, NICHOLS, ARSHT & TUNNELL LLP Robert J. Dehney (No. 3578) Andrew R. Remming (No. 5120) Marcy J. McLaughlin (No. 6184) 1201 North Market Street, 16th Floor P.O. Box 1347 Wilmington, Delaware 19899-1347 Telephone: (302) 658-9200 Facsimile: (302) 658-3989 E-mail: rdehney@mnat.com aremming@mnat.com mmclaughlin@mnat.com</p> <p>ORRICK, HERRINGTON & SUTCLIFFE LLP Douglas S. Mintz (admitted <i>pro hac vice</i>) Columbia Center 1152 15th Street, N.W. Washington, D.C. 20005-1706 Telephone: (202) 339-8400 Facsimile: (202) 339-8500 E-mail: dmintz@orrick.com</p> <p>Laura Metzger (admitted <i>pro hac vice</i>) Jennifer Asher (admitted <i>pro hac vice</i>) 51 West 52nd Street New York, N.Y. 10019 Telephone: (212) 506-5000 E-mail: lmetzger@orrick.com jasher@orrick.com</p>

